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ELI LILLY AND COMPANY

By

Linda M. Dunbar

Date

September 9, 2005

PATENT APPLICATION
IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

First Applicant: DIMARCHI Richard Dennis

Confirmation No.: 8626

Serial No.: 10/516490

Application Date: June 2, 2003

For: MODIFIED GLUCAGON-LIKE
PEPTIDE-1 ANALOGS

Docket No.: X15642

STATEMENT TO SUPPORT FILING AND SUBMISSION IN ACCORDANCE
WITH 37 C.F.R. 1.821(f) (SEQUENCE LISTING)

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

I hereby affirm that the content of the paper and computer readable copies of the Sequence Listing, submitted in accordance with 37 C.F.R. 1.821(c) and (e), respectively, are the same.

Respectfully submitted,

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Sept. 8, 2005